

## SAMPLE BEQUEST LANGUAGE FOR CHESHIRE ACADEMY

Designating Cheshire Academy as a beneficiary in a will or trust is a profound act of philanthropy and ensures that the Academy will continue to serve its mission and make a difference in the lives of future generations. A bequest:

- Is easy to arrange.
- Will not alter your current lifestyle in any way.
- Can be easily modified to address your changing needs.

### *Residual Bequest Language*

**A residual bequest comes to Cheshire Academy after your estate expenses and obligations are paid:**

I give and devise to Cheshire Academy, located at 10 Main Street, Cheshire, Connecticut 06410, a 501(c)3 educational organization, all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program\*).

*\*If said program or fund is no longer viable, applicable, or in existence, the bequest will support a school priority most closely aligned with donor intent.*

### *Specific Bequest Language*

**Naming Cheshire Academy as a beneficiary of a specific amount from your estate:**

I give and devise to Cheshire Academy, located at 10 Main Street, Cheshire, Connecticut 06410, a 501(c)3 educational organization, the sum of \$\_\_\_\_\_ to be used for its general support (or for the support of a specific fund or program\*).

*\*If said program or fund is no longer viable, applicable, or in existence, the bequest will support a school priority most closely aligned with donor intent.*

## *Contingent Bequest Language*

**Cheshire Academy can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:**

If (insert name) is not living or in existence at the time of my demise, I give and devise to Cheshire Academy, located at 10 Main Street, Cheshire, Connecticut 06410, a 501(c)3 educational organization, the sum of \$ \_\_\_\_\_ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program\*).

*\*If said program or fund is no longer viable, applicable, or in existence, the bequest will support a school priority most closely aligned with donor intent.*

## *Customized Language*

If you or your attorney would like Cheshire Academy to provide you with customized beneficiary language that is specific to your goal and interest, please contact Senior Director of Development Fred Kuo at 203-439-7228 or [Fred.Kuo@cheshireacademy.org](mailto:Fred.Kuo@cheshireacademy.org).